

Dear Shareholder

23 July 2013

**PARTICIPATION IN PRO-RATA NON-RENOUCEABLE ENTITLEMENTS ISSUE**

We are pleased to inform you that Nemex Resources Limited ("NXR" or "the Company") has lodged with ASX a Pro-Rata Non-Renounceable Entitlement Issue Prospectus ("Prospectus") for approximately 21,812,500 Shares at 2.5 cents per Share, on the basis of 1 new Share for every 2 Shares held on the record date to raise up to approximately \$545,312 together with the issue of approximately 10,906,250 Options (exercisable at 5 cents each on or before 31 December 2014) for no consideration on the basis of 1 Option for every 2 new Shares subscribed (**Rights Issue**). The Rights Issue will be open to existing shareholders of NXR with registered addresses in Australia, Singapore, Hong Kong and New Zealand.

If you are eligible to participate, you will receive a hard copy of the Prospectus, together with a personalised Entitlement and Acceptance Form soon after the despatch date of the documentation on 2 August 2013 — please refer to the timetable below. In calculating Entitlements, fractions will be rounded down to the nearest whole number.

The Rights Issue is fully underwritten by Pareto Capital Pty Ltd, holder of Australian Financial Services Licence number 389395, for a fee of 6% of the total proceeds of the Rights Issue and 4,000,000 Options.

The purpose of the Rights Issue is to raise approximately \$545,312 which will be applied firstly to meet the expenses of the Rights Issue (\$52,719) and the remainder will be used to sample and to drill test (assuming the surface sampling is encouraging) the Company's recently acquired gold projects in Côte d'Ivoire and for general working capital.

The Company proposes to conduct the Rights Issue according to the following timetable:

Prospectus lodged with ASIC	19 July 2013
Shares trade "ex" the entitlements issue on ASX	24 July 2013
<b>Record Date</b>	30 July 2013
Despatch of Prospectus and Opening Date	2 August 2013
<b>Closing Date</b>	19 August 2013
Shares quoted on a deferred settlement basis	20 August 2013
Allotment of Securities and despatch of holding statements (deferred settlement trading ends)	26 August 2013

NXR reserves the right to extend the closing date, subject to the ASX Listing Rules and the consent of the Underwriter, in which case the date of issue of the Securities will alter accordingly. The Prospectus has been lodged with ASX and the Australian Securities and Investments Commission (ASIC) and is available on the ASX website, [www.asx.com.au](http://www.asx.com.au).

Yours faithfully



**Paul Jurman**  
**Company Secretary**