



NEMEX

RESOURCES LIMITED

ACN 146 243 843



Non-Renounceable Rights Issue

17 July 2013

Fast Facts

Capital Structure

Shares on issue	43.6M
Options	25.3M
Performance Rights	1.5M
ASX Code	NXR

Directors & Senior Management

Patrick Flint

Chairman

Peter Turner

Managing Director

Paul Jurman

Non-Exec Director &
Company Secretary

Project Highlights

Guinea (Iron)

- *High-grade iron discovery*
- *Close to coast*
- *Large resource potential*
- *Targeting DSO production*
- *Modern, multi-user rail*

Côte d'Ivoire (Gold)

- *~1,200km² of licenses*
- *Geophysical anomalies*
- *Gold anomalies present*
- *Exciting opportunity*
- *Under-explored country*

W Australia (Iron)

- *Woodley DSO Project*

Contacts

Dr Peter Turner

T: +61 8 9388 2277

www.nemexres.com.au

- Non-renounceable entitlement issue on the basis of one new share for every two shares held at an issue price of 2.5 cents per share to raise approximately \$545,312 together with one free attaching option for every two shares issued
- Issue to be fully underwritten by Pareto Capital. Nemex Directors have agreed to subscribe for their entitlements and up to a further \$70,000 of any shortfall
- Funds to be used for initial exploration of the Company's recently acquired and highly prospective gold projects in Côte d'Ivoire

Nemex proposes to undertake a fully underwritten, pro-rata non-renounceable entitlement issue to shareholders on the basis of one share for every two shares held at the record date at an issue price of 2.5 cents per share to raise approximately \$545,312 together with one free attaching option for every two shares issued (Rights Issue).

The funds raised will be used to sample and to drill test (assuming the surface sampling is encouraging) the Company's recently acquired gold projects in Côte d'Ivoire and for working capital. These license areas cover approximately 1,200 km² and were selected from a predictive study based on geophysical data to target areas that have, in the Company's view, prospective geology that could host significant gold mineralisation. The funds will be used to test this theory, and in particular, to test the claim from a previous exploration company that one of the licences holds widespread gold-in-soil anomalism.

The number of shares on issue after completion of the Rights Issue will be 65.4 million shares.



Key dates in relation to the proposed offer are noted below.

Lodgement of Prospectus	19 July 2013
Shares commence trading ex Entitlement basis	24 July 2013
Record Date for determining Entitlements	30 July 2013
Prospectus despatch date and Opening Date	2 August 2013
Closing Date of the Offer	19 August 2013
Issue of Securities & despatch of holding statements	26 August 2013

The Company reserves the right to amend this timetable including, subject to the Corporations Act 2001 and the ASX Listing Rules, to extend the closing date.

The Company hereby gives notice to existing option holders that, pursuant to the terms of the options held by them, the options must be exercised prior to the Record Date in order to be eligible to participate in the Rights Issue. Accordingly, take notice that in order to participate in the Rights Issue, they will need to exercise their options prior to the Record Date for the Rights Issue, being 30 July 2013.

Subject to finalisation of documentation, it is anticipated that Pareto Capital Pty Ltd (AFSL 389395) will fully underwrite the Rights Issue. The Company's directors have agreed to subscribe for their entitlements and in addition will enter into sub-underwriting arrangements for up to \$70,000 of any shortfall to the Rights Issue.

Details of the underwriting agreement, including termination rights, will be set out in the Prospectus to be sent to shareholders with the Entitlement and Acceptance Form.

If you have any questions in relation to the Rights Issue, please do not hesitate to contact the Company Secretary, Paul Jurman on (08) 9388 2277.

Detailed information about Nemex's projects is available at www.nemexres.com.au

For further information contact:

Peter Turner
Managing Director
P: 08 9388 2277
E: pturner@nemexres.com.au

Robert Gundelach
Investor Relations
P: 08 9380 6885
E: info@nemexres.com.au



About Nemex Resources

Nemex Resources is a mineral exploration company focused on DSO iron projects in Guinea, West Africa and the Mid-West of Western Australia and gold and base metal opportunities in Côte d'Ivoire, West Africa. Nemex is earning an 85% interest in the Coastal Iron Project in Guinea, West Africa where an extensive ironstone formation has been discovered over a large area and is linked to ports via a multi-user rail line. Current JORC-compliant resources at the project stand at 258 MT @ 37.3% Fe including 16.8MT @ 55.1% Fe and a ¹Regional Exploration Target of 2-5 BT of 30-40% Fe including 50-100 MT of 50-60% Fe has been given as guidance.

In Côte d'Ivoire, West Africa, Nemex has secured 100% rights to 1,200km² of Exploration Licences that are prospective for gold and base metals determined from a predictive, targeting study of aeromagnetic data.

In Western Australia, Nemex has signed an agreement with ASX-listed Golden West Resources Limited ('GWR') whereby GWR can earn up to an 85% interest in Nemex's Woodley Iron Project.

¹Regional Exploration Target

Regional Exploration Target is defined as quantity of iron in terms of tonnage and grade that the Company feels is realistic to estimate based on an assessment of a combination of the known occurrence of mineralisation, the geological knowledge of the region, and interpretation of geophysical and remote sensing data over the Téliélé licence and licence applications. The Regional Exploration Target's tonnage and grade ranges are conceptual in nature and should not be confused with estimates of Mineral Resources. There has been insufficient exploration to define a Mineral Resource and there is no guarantee that the Company will achieve the Exploration Target stated.

Competent Person's Statement

The information contained in this release which relates to Exploration Results and Mineral Resources is based on information compiled by Dr Peter Turner, a Member of the Australian Institute of Geosciences (AIG). Dr Turner is the Managing Director and a full-time member of Nemex Resources Limited. Dr Turner has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Turner consents to the inclusion in the press release of the matters based on his information in the form and context in which it appears.